

Helping Homeowners Since 1986

## **Needs List**

## Please gather and provide the following:

- Most recent two years Federal tax returns with all schedules
- Most recent two years W2s for all employers
- Copy of last two paystubs showing 30 days earnings
- Last two months complete checking or savings accounts statements (all pages)
- Last quarterly statement for any 401k and/or retirement funds if being used for reserves or down payment
- Copy of Social Security Card (if available)
- Copy of valid Driver's License, front and back
- Contact information for homeowner's insurance agent
- Copy of purchase contract for new home (purchases only, when available)

## After your offer is accepted (purchases only):

- A copy of accepted purchase agreement
- A copy of any earnest money given

## ANY OTHER ITEMS NEEDED PER UNDERWRITING

Pacor Mortgage Corp.

14930 S. Cicero Avenue | Oak Forest, IL 60452 | 773-881-7744 | www.pacor.com

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